



**Marshall & Ilsley Corporation**  
(NYSE: MI)

## 3rd Quarter 2008 Supplemental Financial Information

The following unaudited financial information has been provided for the benefit of showing M&I's current versus historical results.

On November 1, 2007, the separation of Metavante Technologies, Inc. ("Metavante") from M&I was completed. For all periods presented, the financial condition and results of operations of Metavante have been de-consolidated from M&I's historical consolidated financial condition and results of operations and are reported as discontinued operations in the accompanying unaudited financial information. For income statement and earnings per share purposes, discontinued operations reflect the net income of Metavante, a tax-free gain associated with the separation recognized by M&I in the fourth quarter of 2007 and transaction related expenses recognized by M&I in each of the four quarters in the year ended December 31, 2007.

The assets and liabilities reported as discontinued operations will not directly reconcile to historical consolidated assets and liabilities reported by Metavante. The amounts shown as assets or liabilities of discontinued operations include the adjustments for intercompany cash and deposits, receivables and payables, intercompany debt and reclassifications that were required to de-consolidate the financial information of the two companies.

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**Marshall & Ilsley Corporation**  
Quarterly Financial Information

	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006
<b>PER SHARE DATA</b>									
<b>Diluted:</b>									
<b>Income (Loss) from Continuing Operations</b>	<b>\$0.32</b>	<b>(\$1.52)</b>	<b>\$0.56</b>	<b>(\$0.09)</b>	<b>\$0.65</b>	<b>\$0.68</b>	<b>\$0.65</b>	<b>\$0.62</b>	<b>\$0.76</b>
<b>Net Income (Loss)</b>	<b>0.32</b>	<b>(1.52)</b>	<b>0.56</b>	<b>1.83</b>	<b>0.83</b>	<b>0.83</b>	<b>0.83</b>	<b>0.79</b>	<b>0.92</b>
<b>Basic:</b>									
Income (Loss) from Continuing Operations	0.32	(1.52)	0.56	(0.09)	0.66	0.69	0.66	0.63	0.78
Net Income (Loss)	0.32	(1.52)	0.56	1.86	0.84	0.85	0.85	0.81	0.94
<b>Dividend Declared</b>	<b>0.32</b>	<b>0.32</b>	<b>0.31</b>	<b>0.31</b>	<b>0.31</b>	<b>0.31</b>	<b>0.27</b>	<b>0.27</b>	<b>0.27</b>
<b>Book Value</b>	<b>25.12</b>	<b>25.26</b>	<b>27.09</b>	<b>26.86</b>	<b>26.45</b>	<b>25.20</b>	<b>24.90</b>	<b>24.24</b>	<b>23.51</b>
<b>Shares Outstanding (millions):</b>									
Average - Diluted	259.2	258.6	262.3	269.4	266.3	264.8	261.3	260.5	259.7
End of Period	260.0	259.4	259.1	263.5	267.1	257.1	256.8	255.5	254.8
<b>INCOME STATEMENT (\$millions)</b>									
<b>Net Interest Income (FTE)</b>	<b>\$447.5</b>	<b>\$454.6</b>	<b>\$437.5</b>	<b>\$425.9</b>	<b>\$410.2</b>	<b>\$406.8</b>	<b>\$401.5</b>	<b>\$405.5</b>	<b>\$404.7</b>
<b>Provision for Loan &amp; Lease Losses</b>	<b>155.0</b>	<b>886.0</b>	<b>146.3</b>	<b>235.1</b>	<b>41.5</b>	<b>26.0</b>	<b>17.1</b>	<b>18.3</b>	<b>10.3</b>
Wealth Management	71.3	74.8	71.9	70.1	66.5	65.6	60.7	57.9	54.6
Service Charge on Deposits	36.7	37.9	35.7	32.0	30.9	32.0	30.1	28.0	27.4
Mortgage Banking	5.5	6.6	9.4	5.4	6.5	12.0	10.1	12.1	14.4
Net Investment Securities Gains	1.0	0.5	25.7	4.9	8.9	19.4	1.6	3.1	4.5
Derivative Gains / (Losses) - Discontinued Hedges	-	-	-	-	-	-	-	(20.2)	43.8
Other	69.3	67.2	68.5	91.3	70.5	59.4	55.5	58.2	48.9
<b>Total Non-Interest Revenues</b>	<b>183.8</b>	<b>187.0</b>	<b>211.2</b>	<b>203.7</b>	<b>183.3</b>	<b>186.5</b>	<b>155.6</b>	<b>139.1</b>	<b>193.6</b>
Salaries & Employee Benefits	184.0	186.6	174.7	174.0	166.8	168.9	150.2	157.9	162.8
Occupancy and Equipment	31.7	31.2	31.2	28.8	27.7	28.1	27.4	26.9	26.9
Software Expenses	6.5	6.3	6.2	6.5	4.9	4.7	5.0	5.0	4.7
Processing Charges	33.2	33.7	32.1	36.2	33.9	33.2	31.8	31.8	35.4
Supplies and Printing	3.2	4.1	3.6	3.5	3.4	3.5	3.6	3.6	3.4
Professional Services	16.5	18.2	13.5	15.9	9.1	9.3	8.2	11.2	8.7
Shipping and Handling	6.1	7.4	8.2	7.1	7.1	7.4	6.9	6.7	6.8
Intangible Amortization	6.0	6.0	5.9	5.4	5.4	5.2	4.5	5.3	5.3
Other	72.8	86.9	40.4	168.7	35.2	34.0	43.4	37.9	34.4
<b>Total Non-Interest Expenses</b>	<b>360.0</b>	<b>380.4</b>	<b>315.8</b>	<b>446.1</b>	<b>293.5</b>	<b>294.3</b>	<b>281.0</b>	<b>286.3</b>	<b>288.4</b>
Tax Equivalent Adjustment	6.8	7.0	7.1	7.1	7.0	7.0	7.1	7.1	7.3
Pre-Tax Income (Loss)	109.5	(631.8)	179.5	(58.7)	251.5	266.0	251.9	232.9	292.3
Provision (Benefit) for Income Taxes	26.4	(238.0)	33.3	(34.2)	77.8	87.1	83.1	71.5	94.7
<b>Income (Loss) from Continuing Operations</b>	<b>83.1</b>	<b>(393.8)</b>	<b>146.2</b>	<b>(24.5)</b>	<b>173.7</b>	<b>178.9</b>	<b>168.8</b>	<b>161.4</b>	<b>197.6</b>
Discontinued Operations, Net of Tax									
Separation Transaction Costs	-	-	-	(18.6)	(4.0)	(1.5)	(1.3)	-	-
Gain on Sale of Metavante	-	-	-	525.6	-	-	-	-	-
Metavante Net Income	-	-	-	11.4	50.2	42.9	49.3	44.0	41.3
<b>Net Income (Loss)</b>	<b>\$83.1</b>	<b>(\$393.8)</b>	<b>\$146.2</b>	<b>\$493.9</b>	<b>\$219.9</b>	<b>\$220.3</b>	<b>\$216.8</b>	<b>\$205.4</b>	<b>\$238.9</b>

**Marshall & Isley Corporation**  
Quarterly Financial Information

	September 30, 2008	June 30, 2008	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006
<b>ASSETS - END OF PERIOD (\$millions)</b>									
Cash & Due From Banks	\$982	\$1,316	\$1,360	\$1,369	\$1,034	\$1,196	\$1,037	\$1,202	\$1,194
Trading Securities	163	133	195	125	48	51	117	36	45
Short - Term Investments	137	596	307	462	717	539	180	253	252
Investment Securities	7,383	7,695	7,853	7,818	7,179	7,492	7,452	7,405	7,318
Loan to Metavante	-	-	-	-	982	982	982	982	982
Loans & Leases:									
Commercial Loans & Leases:									
Commercial Loans	15,185	15,328	14,901	13,794	13,052	12,518	12,304	12,048	11,792
Commercial Lease Financing	526	514	513	533	517	513	514	539	535
Total Commercial Loans & Leases	15,711	15,842	15,414	14,327	13,569	13,031	12,818	12,587	12,327
Commercial Real Estate:									
Commercial Mortgages	13,071	12,883	12,546	12,002	11,760	11,283	10,904	10,966	11,002
Construction Loans	4,448	4,363	4,411	4,052	3,929	3,706	3,487	3,385	3,282
Total Commercial Real Estate	17,519	17,246	16,957	16,054	15,689	14,989	14,391	14,351	14,284
Residential Real Estate:									
Residential Mortgages	7,864	7,936	7,812	7,105	6,893	6,686	6,501	6,329	6,078
Construction Loans	2,165	2,310	2,530	2,640	2,807	2,796	2,807	2,703	2,533
Total Residential Real Estate	10,029	10,246	10,342	9,745	9,700	9,482	9,308	9,032	8,611
Personal Loans & Leases:									
Personal Loans	1,902	1,714	1,665	1,560	1,515	1,394	1,352	1,458	1,470
Personal Lease Financing	203	193	200	197	192	180	172	165	158
Home Equity Loans & Lines	5,053	4,992	4,722	4,413	4,304	4,206	4,213	4,342	4,416
Total Consumer Loans & Leases	7,158	6,899	6,587	6,170	6,011	5,780	5,737	5,965	6,044
Total Loans & Leases	50,417	50,233	49,300	46,296	44,969	43,282	42,254	41,935	41,266
Reserve for Loan & Lease Losses	(1,031)	(1,029)	(544)	(496)	(453)	(431)	(423)	(421)	(417)
Premises and Equipment, net	542	524	514	470	470	443	443	436	433
Goodwill & Intangibles	2,237	2,242	2,246	1,808	1,824	1,745	1,566	1,573	1,578
Other Assets	2,671	2,550	2,167	1,997	2,638	1,605	1,546	1,511	1,569
Total Assets of Continuing Operations	63,501	64,260	63,398	59,849	59,408	56,918	55,154	54,912	54,220
Assets of Discontinued Operations	-	-	-	-	1,360	1,380	1,377	1,318	1,263
Total Assets	\$63,501	\$64,260	\$63,398	\$59,849	\$60,768	\$58,298	\$56,531	\$56,230	\$55,483
<b>LIABILITIES - END OF PERIOD (\$millions)</b>									
Deposits:									
Noninterest Bearing	\$6,359	\$6,390	\$6,138	\$6,174	\$5,559	\$5,739	\$5,411	\$6,144	\$5,594
Bank Issued Interest Bearing Activity:									
Savings & NOW	3,151	3,253	3,186	3,063	2,813	2,833	2,937	3,025	2,991
Money Market	8,611	9,395	9,828	8,999	8,847	8,510	8,447	8,200	7,961
Foreign Activity	1,682	2,031	2,121	2,075	2,156	1,989	1,712	2,051	1,458
Total Bank Issued Interest Bearing Activity	13,444	14,679	15,135	14,137	13,816	13,332	13,096	13,276	12,410
Bank Issued Time:									
CDs greater than \$100,000	3,863	4,153	4,122	3,864	4,022	3,942	3,596	3,447	3,399
All Other Time	5,283	5,065	4,617	4,413	4,544	4,899	4,807	4,821	4,828
Total Bank Issued Time	9,146	9,218	8,739	8,277	8,566	8,841	8,403	8,268	8,227
Total Bank Issued Deposits	28,949	30,287	30,012	28,588	27,941	27,912	26,910	27,688	26,231
Wholesale:									
Foreign Time	250	1,247	754	532	854	1,329	1,232	1,529	1,109
All Other	10,841	9,639	7,961	6,071	5,613	6,298	4,990	5,410	6,637
Total Wholesale	11,091	10,886	8,715	6,603	6,467	7,627	6,222	6,939	7,746
Total Deposits	40,040	41,173	38,727	35,191	34,408	35,539	33,132	34,627	33,977
Short - Term Borrowings	7,820	6,598	7,641	8,476	9,835	8,172	8,661	6,425	7,006
Long - Term Borrowings	8,161	9,003	9,076	8,208	8,142	7,205	7,314	8,026	7,489
Other Liabilities	988	972	980	941	1,410	921	1,006	945	1,006
Liabilities of Discontinued Operations	-	-	-	-	(49)	23	64	56	49
Total Liabilities	57,009	57,746	56,424	52,816	53,746	51,860	50,177	50,079	49,527
<b>SHAREHOLDERS' EQUITY - END OF PERIOD (\$millions)</b>									
Preferred Equity	-	-	-	-	-	-	-	-	-
Common Equity	6,599	6,582	7,042	7,086	7,068	6,502	6,369	6,168	5,999
Unrealized Gains (Losses) on Securities	(68)	(31)	9	(10)	(29)	(80)	(11)	(22)	(41)
Unrealized Gains (Losses) on Derivatives	(42)	(40)	(80)	(47)	(21)	12	(8)	0	(2)
Postretirement Benefits - Funded Status	3	3	3	4	4	4	4	5	-
Accumulated Other Comprehensive Income	(107)	(68)	(68)	(53)	(46)	(64)	(15)	(17)	(43)
Total Common Equity	6,492	6,514	6,974	7,033	7,022	6,438	6,354	6,151	5,956
Shareholders' Equity	6,492	6,514	6,974	7,033	7,022	6,438	6,354	6,151	5,956
Total Liabilities & Shareholders' Equity	\$63,501	\$64,260	\$63,398	\$59,849	\$60,768	\$58,298	\$56,531	\$56,230	\$55,483

**Marshall & Ilsley Corporation**  
Quarterly Financial Information

	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006
<b>AVERAGE ASSETS (\$millions)</b>									
Cash & Due from Banks	\$892	\$879	\$953	\$1,000	\$1,022	\$1,004	\$995	\$999	\$976
Trading Securities	144	162	179	78	49	58	41	44	54
Short - Term Investments	387	371	332	468	393	270	274	220	298
Investment Securities	7,509	7,735	7,911	7,672	7,388	7,548	7,372	7,297	7,135
Loan to Metavante	-	-	-	331	982	982	982	982	982
Loans & Leases:									
Commercial Loans & Leases:									
Commercial Loans	15,002	15,086	14,389	13,264	12,755	12,494	12,164	11,800	11,559
Commercial Lease Financing	511	517	522	528	510	507	513	538	529
Total Commercial Loans & Leases	15,513	15,603	14,911	13,792	13,265	13,001	12,677	12,338	12,088
Commercial Real Estate:									
Commercial Mortgages	12,928	12,695	12,480	11,817	11,592	11,175	10,936	10,932	10,838
Construction Loans	4,433	4,431	4,463	4,044	3,816	3,607	3,480	3,346	3,227
Total Commercial Real Estate	17,361	17,126	16,943	15,861	15,408	14,782	14,416	14,278	14,065
Residential Real Estate:									
Residential Mortgages	7,885	7,944	7,693	6,966	6,774	6,562	6,382	6,195	5,924
Construction Loans	2,284	2,531	2,605	2,764	2,803	2,827	2,780	2,649	2,471
Total Residential Real Estate	10,169	10,475	10,298	9,730	9,577	9,389	9,162	8,844	8,395
Personal Loans & Leases:									
Personal Loans	1,766	1,693	1,590	1,520	1,426	1,333	1,385	1,425	1,431
Personal Lease Financing	196	199	198	195	186	176	168	162	150
Home Equity Loans & Lines	5,027	4,835	4,670	4,344	4,248	4,223	4,295	4,387	4,474
Total Consumer Loans & Leases	6,989	6,727	6,458	6,059	5,860	5,732	5,848	5,974	6,055
Total Loans & Leases	50,032	49,931	48,610	45,442	44,110	42,904	42,103	41,434	40,603
Reserve for Loan & Lease Losses	(1,083)	(682)	(557)	(492)	(444)	(432)	(424)	(420)	(420)
Premises and Equipment, net	533	521	509	471	467	457	441	435	435
Goodwill & Intangibles	2,239	2,244	2,242	1,819	1,823	1,741	1,570	1,576	1,580
Other Assets	2,411	2,329	2,174	2,048	1,892	1,671	1,649	1,576	1,595
Total Assets of Continuing Operations	63,064	63,490	62,353	58,837	57,682	56,203	55,003	54,143	53,238
Assets of Discontinued Operations	-	-	-	520	1,542	1,500	1,509	1,359	1,346
Total Assets	\$63,064	\$63,490	\$62,353	\$59,357	\$59,224	\$57,703	\$56,512	\$55,502	\$54,584
Memo:									
Average Earning Assets	\$58,072	\$58,199	\$57,032	\$53,991	\$52,922	\$51,762	\$50,772	\$49,977	\$49,072
Average Earning Assets Excluding Investment Securities									
Unrealized Gains / (Losses)	\$58,137	\$58,198	\$56,998	\$54,009	\$53,010	\$51,808	\$50,821	\$50,034	\$49,191
<b>AVERAGE LIABILITIES (\$millions)</b>									
Deposits:									
Noninterest Bearing	\$5,909	\$5,828	\$5,629	\$5,563	\$5,513	\$5,460	\$5,341	\$5,554	\$5,494
Bank Issued Interest Bearing Activity:									
Savings & NOW	3,293	3,273	3,202	2,842	2,899	2,929	2,951	2,961	3,081
Money Market	9,072	9,674	9,784	8,987	8,853	8,587	8,260	8,128	7,795
Foreign Activity	1,813	1,834	1,965	2,050	2,067	1,756	1,765	1,819	1,410
Total Bank Issued Interest Bearing Activity	14,178	14,781	14,951	13,879	13,819	13,272	12,976	12,908	12,286
Bank Issued Time:									
CDs greater than \$100,000	3,881	4,074	4,203	3,897	4,010	3,803	3,568	3,451	3,374
All Other Time	5,152	4,813	4,655	4,449	4,778	4,882	4,832	4,847	4,843
Total Bank Issued Time	9,033	8,887	8,858	8,346	8,788	8,685	8,400	8,298	8,217
Total Bank Issued Deposits	29,120	29,496	29,438	27,788	28,120	27,417	26,717	26,760	25,997
Wholesale:									
Foreign Time	800	942	1,285	1,297	842	829	1,101	892	1,147
All Other	9,768	8,615	7,005	5,557	5,882	5,430	5,270	6,092	6,305
Total Wholesale	10,568	9,557	8,290	6,854	6,724	6,259	6,371	6,984	7,452
Total Deposits	39,688	39,053	37,728	34,642	34,844	33,676	33,088	33,744	33,449
Short - Term Borrowings	6,415	6,799	6,416	5,725	4,491	4,248	4,091	4,091	3,663
Long - Term Borrowings	9,653	9,639	10,020	10,674	11,902	11,942	11,624	10,451	10,366
Other Liabilities	784	1,033	1,162	1,104	1,048	1,082	1,054	1,018	1,130
Liabilities of Discontinued Operations	-	-	-	44	178	182	240	148	116
Total Liabilities	56,540	56,524	55,326	52,189	52,463	51,179	50,254	49,452	48,724
<b>AVERAGE SHAREHOLDERS' EQUITY (\$millions)</b>									
Shareholders' Equity	6,524	6,966	7,027	7,168	6,761	6,524	6,258	6,050	5,860
Total Liabilities & Shareholders' Equity	\$63,064	\$63,490	\$62,353	\$59,357	\$59,224	\$57,703	\$56,512	\$55,502	\$54,584
Memo:									
Average Interest Bearing Liabilities	\$49,847	\$49,663	\$48,535	\$45,478	\$45,724	\$44,455	\$43,619	\$42,732	\$41,984

## Marshall & Isley Corporation

### Quarterly Financial Information

	September 30, 2008	June 30, 2008	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006
<b>Construction and Land Development Loans - End of Period (\$millions)</b>									
Commercial									
Construction	\$4,448	\$4,363	\$4,411	\$4,052	\$3,929	\$3,706	\$3,487	\$3,385	\$3,282
Commercial Land	958	992	972	906	885	820	762	730	696
Total Commercial	<u>5,406</u>	<u>5,355</u>	<u>5,383</u>	<u>4,958</u>	<u>4,814</u>	<u>4,526</u>	<u>4,249</u>	<u>4,115</u>	<u>3,978</u>
Residential									
Construction	963	1,013	995	1,041	1,045	965	955	956	919
Residential Land	2,189	2,304	2,454	2,513	2,536	2,463	2,415	2,329	2,193
Construction by Developers	1,202	1,297	1,535	1,599	1,762	1,831	1,852	1,747	1,614
Total Residential	<u>4,354</u>	<u>4,614</u>	<u>4,984</u>	<u>5,153</u>	<u>5,343</u>	<u>5,259</u>	<u>5,222</u>	<u>5,032</u>	<u>4,726</u>
Total Construction and Land Development	<u>\$9,760</u>	<u>\$9,969</u>	<u>\$10,367</u>	<u>\$10,111</u>	<u>\$10,157</u>	<u>\$9,785</u>	<u>\$9,471</u>	<u>\$9,147</u>	<u>\$8,704</u>
	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006
<b>Construction and Land Development Loans - Average (\$millions)</b>									
Commercial									
Construction	\$4,433	\$4,431	\$4,463	\$4,044	\$3,816	\$3,607	\$3,480	\$3,346	\$3,227
Commercial Land	986	992	973	897	864	772	742	709	677
Total Commercial	<u>5,419</u>	<u>5,423</u>	<u>5,436</u>	<u>4,941</u>	<u>4,680</u>	<u>4,379</u>	<u>4,222</u>	<u>4,055</u>	<u>3,904</u>
Residential									
Construction	1,009	1,013	1,010	1,055	1,012	965	979	943	911
Residential Land	2,254	2,419	2,511	2,521	2,497	2,431	2,383	2,263	2,133
Construction by Developers	1,275	1,518	1,595	1,709	1,791	1,862	1,801	1,706	1,560
Total Residential	<u>4,538</u>	<u>4,950</u>	<u>5,116</u>	<u>5,285</u>	<u>5,300</u>	<u>5,258</u>	<u>5,163</u>	<u>4,912</u>	<u>4,604</u>
Total Construction and Land Development	<u>\$9,957</u>	<u>\$10,373</u>	<u>\$10,552</u>	<u>\$10,226</u>	<u>\$9,980</u>	<u>\$9,637</u>	<u>\$9,385</u>	<u>\$8,967</u>	<u>\$8,508</u>

#### Definitions

Commercial Construction - Loans primarily to mid-sized local and regional companies to construct a variety of commercial projects, including farmland, industrial, multi-family, office, retail, single-family and condominiums.

Commercial Land - Loans primarily to mid-sized local and regional companies to acquire and develop land for a variety of commercial projects, including farmland, industrial, multi-family, office, retail, single-family and condominiums.

Residential Construction by Individuals - Loans primarily to individuals to construct 1-4 family homes.

Residential Land - Loans primarily to individuals and mid-sized local and regional builders to acquire and develop land for 1-4 family homes.

Residential Construction by Developers - Loans primarily to mid-sized local and regional builders to construct 1-4 family homes in residential subdivisions.

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	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006
<b>KEY RATIOS</b>									
Net Interest Margin (FTE) / Avg. Earning Assets	3.06 %	3.14 %	3.09 %	3.13 %	3.07 %	3.15 %	3.20 %	3.21 %	3.26 %
Interest Spread (FTE)	2.65	2.71	2.53	2.42	2.43	2.49	2.55	2.55	2.61
Efficiency Ratio	57.0	59.3	50.6	71.2	49.9	51.3	50.5	52.5	48.5
Return on Assets - Income from Continuing Operations	0.52	n.m.	0.94	n.m.	1.19	1.28	1.24	1.18	1.47
Return on Assets - Net Income	0.52	n.m.	0.94	3.30	1.47	1.53	1.56	1.47	1.74
Return on Equity - Income from Continuing Operations	5.07	n.m.	8.37	n.m.	10.19	11.00	10.94	10.58	13.38
Return on Equity - Net Income	5.07	n.m.	8.37	27.34	12.91	13.54	14.05	13.47	16.17
Equity / Assets (End of Period)	10.2	10.1	11.0	11.8	11.6	11.0	11.2	10.9	10.7
Tangible Equity / Tangible Assets (End of Period)	7.0	7.0	7.8	9.1	6.4	5.8	6.1	5.8	5.5
<b>MARGIN ANALYSIS (a)</b>									
Loans and Leases:									
Commercial Loans & Leases	5.29 %	5.37 %	6.25 %	7.30 %	7.61 %	7.58 %	7.62 %	7.58 %	7.62 %
Commercial Real Estate	5.82	6.03	6.56	7.27	7.51	7.58	7.60	7.60	7.63
Residential Real Estate	5.72	6.02	6.43	6.90	7.14	7.28	7.32	7.19	7.12
Home Equity Loans & Lines	6.16	6.27	6.89	7.33	7.51	7.52	7.55	7.47	7.49
Personal Loans & Leases	6.16	6.38	6.99	7.54	7.71	7.81	7.85	7.59	7.42
Total Loans & Leases	5.68	5.86	6.49	7.22	7.47	7.52	7.55	7.49	7.50
Loan to Metavante	-	-	-	4.31	4.36	4.41	4.46	4.36	4.36
Investment Securities	4.62	4.77	5.03	5.13	5.27	5.30	5.39	5.24	5.23
Trading Securities	1.26	1.05	1.51	1.82	1.98	2.47	1.38	1.68	1.38
Short-Term Investments	2.26	2.36	3.53	4.89	5.30	5.10	5.22	5.16	5.26
Interest Income (FTE) / Avg. Interest Earning Assets	5.51 %	5.68 %	6.25 %	6.87 %	7.08 %	7.11 %	7.15 %	7.08 %	7.08 %
Interest Bearing Deposits:									
Bank Issued Interest Bearing Activity	1.33 %	1.44 %	2.43 %	3.34 %	3.64 %	3.61 %	3.62 %	3.60 %	3.50 %
Bank Issued Time	3.76	4.07	4.54	4.88	4.98	4.94	4.85	4.72	4.56
Total Bank Issued	2.28	2.43	3.22	3.92	4.16	4.14	4.10	4.04	3.93
Wholesale	3.05	3.21	4.00	4.91	5.16	5.09	5.10	5.07	5.00
Total Interest Bearing Deposits	2.52	2.65	3.42	4.15	4.39	4.35	4.33	4.29	4.21
Short-Term Borrowings	2.15	2.25	3.36	4.66	5.17	5.23	5.24	5.30	5.38
Long-Term Borrowings	4.51	4.58	4.91	5.14	5.09	5.05	5.02	4.86	4.84
Interest Expense / Avg. Interest Bearing Liabilities	2.86 %	2.97 %	3.72 %	4.45 %	4.65 %	4.62 %	4.60 %	4.53 %	4.47 %
Net Interest Margin (FTE) / Avg. Earning Assets	3.06 %	3.14 %	3.09 %	3.13 %	3.07 %	3.15 %	3.20 %	3.21 %	3.26 %
Interest Spread (FTE)	2.65 %	2.71 %	2.53 %	2.42 %	2.43 %	2.49 %	2.55 %	2.55 %	2.61 %
<b>NONPERFORMING ASSETS (\$ millions)</b>									
Nonaccrual Loans & Leases	\$1,260.6	\$1,006.8	\$774.1	\$686.9	\$445.8	\$373.4	\$340.7	\$264.9	\$213.9
Renegotiated	89.5	16.5	0.1	224.4	0.1	0.1	0.1	0.1	0.1
Past 90 Days or More	12.1	17.7	12.8	13.9	7.7	10.5	10.9	3.0	5.2
Total Nonperforming Loans & Leases	1,362.2	1,041.0	787.0	925.2	453.6	384.0	351.7	268.0	219.2
Other Real Estate Owned	267.2	207.1	177.8	115.1	77.3	24.4	26.5	25.5	15.1
Total Nonperforming Assets	\$1,629.4	\$1,248.1	\$964.8	\$1,040.3	\$530.9	\$408.4	\$378.2	\$293.5	\$234.3

Note: (a) Based on average balances excluding fair value adjustments for available for sale securities.

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	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006
<b>CREDIT QUALITY</b>									
Net Charge-Offs / Average Loans & Leases	1.21 %	3.23 %	1.08 %	1.67 %	0.23 %	0.22 %	0.14 %	0.14 %	0.08 %
Loan & Lease Loss Reserve / Period-End Loans & Leases	2.05	2.05	1.10	1.07	1.01	1.00	1.00	1.00	1.01
Nonaccrual Loans & Leases / Period-End Loans & Leases	2.50	2.00	1.57	1.48	0.99	0.86	0.81	0.63	0.52
Non-Performing Loans & Leases / Period-End Loans & Leases (a)	2.70	2.07	1.60	2.00	1.01	0.89	0.83	0.64	0.53
Loan & Lease Loss Reserve / Nonaccrual Loans & Leases	82	102	70	72	102	115	124	159	195
Loan & Lease Loss Reserve / Non-Performing Loans & Leases (a)	76	99	69	54	100	112	120	157	190
<b>RECONCILIATION OF RESERVE FOR LOAN &amp; LEASE LOSSES *</b> (\$ millions)									
Beginning Balance	\$1,028.8	\$543.5	\$496.2	\$452.7	\$431.0	\$423.1	\$420.6	\$417.4	\$415.2
Provision for Loan and Lease Losses	155.0	886.0	146.3	235.1	41.5	26.0	17.1	18.3	10.3
Allowance of Banks & Loans Acquired	-	-	32.1	-	6.2	5.5	-	-	-
Loans and Leases Charged Off:									
Commercial	32.8	39.9	4.4	58.5	4.6	15.4	7.2	2.2	4.1
Real Estate	124.0	362.6	123.8	130.4	19.1	7.8	6.6	11.5	5.0
Personal	6.3	5.6	6.9	4.9	6.1	4.5	4.3	4.2	3.5
Leases	0.2	0.7	0.7	0.9	0.4	0.5	0.2	0.3	0.1
Total Charge-Offs	163.3	408.8	135.8	194.7	30.2	28.2	18.3	18.2	12.7
Recoveries on Loans and Leases:									
Commercial	2.3	2.3	0.9	1.3	1.9	1.8	1.7	1.1	2.2
Real Estate	6.9	4.2	2.3	0.4	0.9	1.1	0.5	0.4	0.8
Personal	1.4	1.2	1.1	1.0	0.9	1.1	0.9	1.1	1.0
Leases	0.4	0.4	0.4	0.4	0.5	0.6	0.5	0.6	0.6
Total Recoveries	11.0	8.1	4.7	3.1	4.2	4.6	3.6	3.2	4.6
Net Loan and Lease Charge-offs	152.3	400.7	131.1	191.6	26.0	23.6	14.7	15.0	8.1
Ending Balance	\$1,031.5	\$1,028.8	\$543.5	\$496.2	\$452.7	\$431.0	\$423.1	\$420.6	\$417.4

\* May not add due to rounding

Note: (a) Includes loans past due 90 days or more.

**Marshall & Ilsley Corporation**  
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SELECTED SEGMENTS (\$millions)	3rd Qtr. 2008	2nd Qtr. 2008	1st Qtr. 2008	4th Qtr. 2007	3rd Qtr. 2007	2nd Qtr. 2007	1st Qtr. 2007	4th Qtr. 2006	3rd Qtr. 2006
<b>Commercial Banking</b>									
Net Interest Income	\$191.2	\$194.6	\$188.9	\$176.4	\$171.8	\$168.8	\$168.4	\$169.8	\$164.7
Provision for Loan and Lease Losses	97.2	769.6	120.2	207.6	10.6	9.6	9.7	10.6	9.0
Net Interest Income / (Loss) after Provision for Loan and Lease Losses	94.0	(575.0)	68.7	(31.2)	161.2	159.2	158.7	159.2	155.7
Other Income	28.2	26.2	24.7	23.2	22.2	21.6	20.4	20.1	18.6
Other Expense	64.7	81.6	64.3	53.7	49.6	48.0	45.7	46.0	43.7
Income (Loss) Before Income Taxes	57.5	(630.4)	29.1	(61.7)	133.8	132.8	133.4	133.3	130.6
Income Tax Expense (Benefit)	23.0	(252.2)	11.6	(24.7)	53.5	53.1	53.3	53.3	52.2
Segment Income (Loss)	\$34.5	(\$378.2)	\$17.5	(\$37.0)	\$80.3	\$79.7	\$80.1	\$80.0	\$78.4
Identifiable Assets	\$25,948.9	\$27,537.6	\$27,406.7	\$25,403.7	\$23,841.1	\$22,942.8	\$22,037.5	\$21,676.7	\$20,705.9
<b>Community Banking</b>									
Net Interest Income	\$194.2	\$197.7	\$196.1	\$197.7	\$195.4	\$193.8	\$191.0	\$199.2	\$203.2
Provision for Loan and Lease Losses	62.3	107.1	26.7	27.2	7.4	7.3	6.5	7.4	7.1
Net Interest Income after Provision for Loan and Lease Losses	131.9	90.6	169.4	170.5	188.0	186.5	184.5	191.8	196.1
Other Income	47.4	48.0	43.8	40.1	37.7	38.7	33.2	34.0	33.7
Other Expense	173.8	177.6	159.2	143.7	149.9	144.5	139.5	137.9	140.6
Income (Loss) Before Income Taxes	5.5	(39.0)	54.0	66.9	75.8	80.7	78.2	87.9	89.2
Income Tax Expense (Benefit)	2.2	(15.6)	21.6	26.8	30.3	32.3	31.3	35.1	35.7
Segment Income (Loss)	\$3.3	(\$23.4)	\$32.4	\$40.1	\$45.5	\$48.4	\$46.9	\$52.8	\$53.5
Identifiable Assets	\$18,826.5	\$19,373.0	\$19,373.5	\$18,476.0	\$17,653.7	\$17,266.8	\$16,893.1	\$16,916.8	\$16,845.5
<b>Wealth Management</b>									
Net Interest Income	\$15.4	\$14.6	\$14.5	\$14.0	\$13.0	\$13.0	\$12.1	\$11.5	\$11.1
Provision for Loan and Lease Losses	1.7	2.6	2.9	1.3	0.8	1.1	0.6	0.7	0.7
Net Interest Income after Provision for Loan and Lease Losses	13.7	12.0	11.6	12.7	12.2	11.9	11.5	10.8	10.4
Other Income	73.2	77.8	74.3	71.0	68.1	67.6	63.0	60.7	57.4
Other Expense	79.6	65.8	60.7	58.6	57.4	54.7	51.0	50.0	47.6
Income Before Income Taxes	7.3	24.0	25.2	25.1	22.9	24.8	23.5	21.5	20.2
Income Tax Expense	2.9	9.7	10.2	10.1	6.1	10.0	9.5	8.7	8.1
Segment Income	\$4.4	\$14.3	\$15.0	\$15.0	\$16.8	\$14.8	\$14.0	\$12.8	\$12.1
Identifiable Assets	\$1,544.2	\$1,526.3	\$1,496.5	\$1,551.3	\$1,313.9	\$1,250.9	\$1,174.8	\$1,174.9	\$1,135.1
<b>Treasury</b>									
Net Interest Income	\$21.6	\$19.8	\$1.5	\$1.0	\$6.7	\$2.9	\$4.6	\$1.9	\$2.5
Provision for Loan and Lease Losses	-	-	-	-	-	-	-	-	-
Net Interest Income after Provision for Loan and Lease Losses	21.6	19.8	1.5	1.0	6.7	2.9	4.6	1.9	2.5
Other Income	12.0	11.2	11.0	10.8	19.8	8.0	7.7	7.2	1.1
Other Expense	5.0	4.4	3.8	77.5	3.3	3.4	3.3	3.1	3.1
Income (Loss) Before Income Taxes	28.6	26.6	8.7	(65.7)	23.2	7.5	9.0	6.0	0.5
Income Tax Expense (Benefit)	11.4	10.6	3.5	(26.3)	9.3	3.0	3.6	2.4	0.2
Segment Income (Loss)	\$17.2	\$16.0	\$5.2	(\$39.4)	\$13.9	\$4.5	\$5.4	\$3.6	\$0.3
Identifiable Assets	\$8,476.2	\$8,802.2	\$8,951.8	\$8,918.0	\$9,042.3	\$8,026.3	\$7,975.8	\$7,923.7	\$7,848.2



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	YEARS ENDED DECEMBER 31,				
	2007	2006	2005	2004	2003
<b>PER SHARE DATA</b>					
<b>Diluted:</b>					
Income from Continuing Operations	\$1.87	\$2.54	\$2.49	\$2.32	\$2.06
Net Income	4.34	3.17	2.99	2.66	2.28
<b>Basic:</b>					
Income from Continuing Operations	1.91	2.60	2.54	2.37	2.08
Net Income	4.42	3.24	3.06	2.72	2.31
<b>Dividend Declared</b>	<b>1.20</b>	<b>1.05</b>	<b>0.93</b>	<b>0.81</b>	<b>0.70</b>
<b>Book Value</b>	<b>26.86</b>	<b>24.24</b>	<b>20.27</b>	<b>17.51</b>	<b>15.24</b>
<b>Shares Outstanding (millions):</b>					
Average - Diluted	265.5	254.6	236.0	227.5	229.2
End of Period	263.5	255.5	235.4	227.3	223.2
<b>INCOME STATEMENT (\$millions)</b>					
<b>Net Interest Income (FTE)</b>	<b>\$1,644.4</b>	<b>\$1,537.6</b>	<b>\$1,323.7</b>	<b>\$1,210.6</b>	<b>\$1,123.6</b>
<b>Provision for Loan &amp; Lease Losses</b>	<b>319.8</b>	<b>50.6</b>	<b>44.8</b>	<b>38.0</b>	<b>63.0</b>
Wealth Management	262.8	221.6	191.7	175.1	148.3
Service Charge on Deposits	120.6	106.7	101.9	107.1	110.5
Mortgage Banking	34.1	52.4	50.5	34.7	67.2
Net Investment Securities Gains	34.8	9.7	45.5	35.4	21.6
Derivative Loss - Discontinued Hedges	-	(18.4)	-	-	-
All Other	276.8	209.7	184.0	175.0	176.9
<b>Total Non-Interest Revenues</b>	<b>729.1</b>	<b>581.7</b>	<b>573.6</b>	<b>527.3</b>	<b>524.5</b>
Salaries & Employee Benefits	659.9	613.4	549.8	494.5	474.6
Occupancy and Equipment	112.0	104.0	85.3	80.0	78.1
Software Expenses	21.1	18.0	13.1	9.6	8.5
Processing Charges	135.1	124.2	101.3	92.9	88.1
Supplies and Printing	13.9	14.0	12.7	12.9	13.7
Professional Services	42.4	34.1	30.5	29.4	29.7
Shipping and Handling	28.6	27.3	25.3	25.1	24.9
Intangible Amortization	20.6	18.6	13.1	16.9	20.3
All Other	281.3	129.9	123.3	120.4	160.7
<b>Total Non-Interest Expenses</b>	<b>1,314.9</b>	<b>1,083.5</b>	<b>954.4</b>	<b>881.7</b>	<b>898.6</b>
Tax Equivalent Adjustment	28.2	30.1	33.3	32.2	31.7
Pre-Tax Income	710.6	955.1	864.8	786.0	654.8
Income Taxes	213.7	307.4	278.1	257.0	183.5
<b>Income from Continuing Operations</b>	<b>496.9</b>	<b>647.7</b>	<b>586.7</b>	<b>529.0</b>	<b>471.3</b>
Discontinued Operations, net of tax					
Separation Transaction Costs	(25.3)	-	-	-	-
Gain on Sale of Metavante	525.6	-	-	-	-
Metavante Net Income	153.7	160.1	119.5	76.9	51.1
<b>Net Income</b>	<b>\$1,150.9</b>	<b>\$807.8</b>	<b>\$706.2</b>	<b>\$605.9</b>	<b>\$522.4</b>

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	DECEMBER 31,				
	2007	2006	2005	2004	2003
<b>ASSETS - END OF PERIOD (\$millions)</b>					
Cash & Due From Banks	\$1,369	\$1,202	\$1,111	\$790	\$810
Trading Securities	125	36	30	18	18
Short - Term Investments	462	253	271	160	140
Investment Securities	7,818	7,405	6,319	6,083	5,607
Loan to Metavante	-	982	982	1,022	107
Loans & Leases:					
Commercial Loans & Leases:					
Commercial Loans	13,794	12,048	9,566	8,482	7,111
Commercial Lease Financing	533	539	500	406	392
Total Commercial Loans & Leases	14,327	12,587	10,066	8,888	7,503
Commercial Real Estate:					
Commercial Mortgages	12,002	10,966	8,825	8,164	7,149
Construction Loans	4,052	3,385	1,596	1,175	1,075
Total Commercial Real Estate	16,054	14,351	10,421	9,339	8,224
Residential Real Estate:					
Residential Mortgages	7,105	6,329	5,051	3,399	2,442
Construction Loans	2,640	2,703	2,045	1,090	691
Total Residential Real Estate	9,745	9,032	7,096	4,489	3,133
Personal Loans & Leases:					
Personal Loans	1,560	1,458	1,622	1,537	1,747
Personal Lease Financing	197	165	132	132	184
Home Equity Loans & Lines	4,413	4,342	4,834	5,149	4,393
Total Consumer Loans & Leases	6,170	5,965	6,588	6,818	6,324
Total Loans & Leases	46,296	41,935	34,171	29,534	25,184
Reserve for Loan & Lease Losses	(496)	(421)	(364)	(358)	(350)
Premises and Equipment, net	470	436	353	338	322
Goodwill & Intangibles	1,808	1,573	897	913	922
Other Assets	1,997	1,511	1,289	1,180	1,107
Total Assets of Continuing Operations	59,849	54,912	45,059	39,680	33,867
Assets of Discontinued Operations	-	1,318	1,154	757	506
Total Assets	\$59,849	\$56,230	\$46,213	\$40,437	\$34,373
<b>LIABILITIES - END OF PERIOD (\$millions)</b>					
Deposits:					
Noninterest Bearing	\$6,174	\$6,144	\$5,547	\$4,911	\$4,725
Bank Issued Interest Bearing Activity:					
Savings & NOW	3,063	3,025	2,958	3,387	3,322
Money Market	8,999	8,200	6,407	5,645	5,893
Foreign Activity	2,075	2,051	1,365	1,340	1,126
Total Bank Issued Interest Bearing Activity	14,137	13,276	10,730	10,372	10,341
Bank Issued Time:					
CDs greater than \$100,000	3,864	3,447	2,155	982	668
All Other Time	4,413	4,821	3,434	2,712	2,633
Total Bank Issued Time	8,277	8,268	5,589	3,694	3,301
Total Bank Issued Deposits	28,588	27,688	21,866	18,977	18,367
Wholesale:					
Foreign Time	532	1,529	1,454	2,253	270
All Other	6,071	5,410	4,887	5,736	3,966
Total Wholesale	6,603	6,939	6,341	7,989	4,236
Total Deposits	35,191	34,627	28,207	26,966	22,603
Short - Term Borrowings	8,476	6,425	5,624	3,527	4,931
Long - Term Borrowings	8,208	8,026	6,668	5,024	2,732
Other Liabilities	941	945	868	793	629
Liabilities of Discontinued Operations	-	56	111	176	95
Total Liabilities	52,816	50,079	41,478	36,486	30,990
<b>SHAREHOLDERS' EQUITY - END OF PERIOD (\$millions)</b>					
Preferred Equity	-	-	-	-	-
Common Equity	7,086	6,168	4,772	3,928	3,380
Unrealized Gains (Losses) on Securities	(10)	(22)	(36)	31	42
Unrealized Gains (Losses) on Derivatives	(47)	0	(1)	(8)	(39)
Postretirement Benefits - Funded Status	4	5	-	-	-
Accumulated Other Comprehensive Income	(53)	(17)	(37)	23	3
Total Common Equity	7,033	6,151	4,735	3,951	3,383
Shareholders' Equity	7,033	6,151	4,735	3,951	3,383
Total Liabilities & Shareholders' Equity	\$59,849	\$56,230	\$46,213	\$40,437	\$34,373

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	YEARS ENDED DECEMBER 31,				
	2007	2006	2005	2004	2003
<b>AVERAGE ASSETS (\$millions)</b>					
Cash & Due From Banks	\$1,005	\$974	\$923	\$814	\$755
Trading Securities	57	46	27	22	23
Short - Term Investments	352	297	229	163	258
Investment Securities	7,496	6,968	6,180	5,871	5,212
Loan to Metavante	818	982	994	535	108
Loans & Leases:					
Commercial Loans & Leases:					
Commercial Loans	12,672	11,175	8,955	7,621	6,906
Commercial Lease Financing	515	516	439	397	390
Total Commercial Loans & Leases	13,187	11,691	9,394	8,018	7,296
Commercial Real Estate:					
Commercial Mortgages	11,383	10,346	8,576	7,659	6,901
Construction Loans	3,739	2,793	1,413	1,097	1,000
Total Commercial Real Estate	15,122	13,139	9,989	8,756	7,901
Residential Real Estate:					
Residential Mortgages	6,673	5,736	4,239	2,855	2,335
Construction Loans	2,793	2,394	1,513	840	593
Total Residential Real Estate	9,466	8,130	5,752	3,695	2,928
Personal Loans & Leases:					
Personal Loans	1,417	1,479	1,522	1,634	1,874
Personal Lease Financing	181	145	128	155	285
Home Equity Loans & Lines	4,277	4,540	4,988	4,765	4,110
Total Consumer Loans & Leases	5,875	6,164	6,638	6,554	6,269
Total Loans & Leases	43,650	39,124	31,773	27,023	24,394
Reserve for Loan & Lease Losses	(448)	(406)	(363)	(360)	(348)
Premises and Equipment, net	459	415	330	330	325
Goodwill & Intangibles	1,739	1,410	908	920	926
Other Assets	1,816	1,518	1,319	1,241	1,108
Total Assets of Continuing Operations	56,944	51,328	42,320	36,559	32,761
Assets of Discontinued Operations	1,266	1,323	964	604	507
Total Assets	\$58,210	\$52,651	\$43,284	\$37,163	\$33,268
Memo:					
Average Earning Assets	\$52,373	\$47,417	\$39,203	\$33,614	\$29,995
Average Earning Assets Excluding Investment Securities					
Unrealized Gains / (Losses)	\$52,422	\$47,503	\$39,198	\$33,571	\$29,926
<b>AVERAGE LIABILITIES (\$millions)</b>					
Deposits:					
Noninterest Bearing	\$5,470	\$5,361	\$4,973	\$4,603	\$4,202
Bank Issued Interest Bearing Activity:					
Savings & NOW	2,905	3,031	3,096	3,388	3,149
Money Market	8,674	7,483	5,980	5,675	6,115
Foreign Activity	1,911	1,414	1,339	1,261	1,045
Total Bank Issued Interest Bearing Activity	13,490	11,928	10,415	10,324	10,309
Bank Issued Time:					
CDs greater than \$100,000	3,821	3,094	1,549	791	664
All Other Time	4,734	4,498	3,048	2,633	2,765
Total Bank Issued Time	8,555	7,592	4,597	3,424	3,429
Total Bank Issued Deposits	27,515	24,881	19,985	18,351	17,940
Wholesale:					
Foreign Time	1,017	1,430	1,006	975	1,251
All Other	5,537	5,825	5,715	5,083	3,060
Total Wholesale	6,554	7,255	6,721	6,058	4,311
Total Deposits	34,069	32,136	26,707	24,410	22,251
Short - Term Borrowings	4,694	3,638	2,925	2,908	3,140
Long - Term Borrowings	11,534	10,071	8,190	5,324	3,796
Other Liabilities	1,073	1,032	880	786	647
Liabilities of Discontinued Operations	160	173	225	171	142
Total Liabilities	51,530	47,050	38,927	33,599	29,976
<b>AVERAGE SHAREHOLDERS' EQUITY (\$millions)</b>					
Shareholders' Equity	6,680	5,601	4,357	3,564	3,292
Total Liabilities & Shareholders' Equity	\$58,210	\$52,651	\$43,284	\$37,163	\$33,268
Memo:					
Average Interest Bearing Liabilities	\$44,827	\$40,484	\$32,848	\$28,038	\$24,985

**Marshall & Isley Corporation**  
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	2007	2006	2005	2004	2003
<b>KEY RATIOS</b>					
Net Interest Margin (FTE) / Avg. Earning Assets	3.14 %	3.24 %	3.38 %	3.61 %	3.75 %
Interest Spread (FTE)	2.47	2.60	2.88	3.29	3.44
Efficiency Ratio	56.0	51.3	50.7	50.8	54.6
Return on Assets - Income from Continuing Operations	0.87	1.26	1.39	1.45	1.44
Return on Assets - Net Income	1.98	1.53	1.63	1.63	1.57
Return on Equity - Income from Continuing Operations	7.44	11.56	13.46	14.84	14.32
Return on Equity - Net Income	17.23	14.42	16.21	17.00	15.87
Equity / Assets (End of Period)	11.8	10.9	10.2	9.8	9.8
<b>MARGIN ANALYSIS (a)</b>					
Loans and Leases:					
Commercial Loans & Leases	7.52 %	7.38 %	6.06 %	4.94 %	4.75 %
Commercial Real Estate	7.49	7.41	6.27	5.50	5.81
Residential Real Estate	7.16	7.05	6.13	5.53	6.03
Home Equity Loans & Lines	7.48	7.28	6.28	5.49	5.84
Personal Loans & Leases	7.73	7.24	6.06	5.17	5.41
Total Loans & Leases	7.43	7.30	6.17	5.31	5.49
Due from Metavante	4.40	4.40	4.39	4.28	4.15
Investment Securities	5.27	5.21	5.01	4.95	4.90
Trading Securities	1.95	1.45	0.90	1.26	1.16
Short-Term Investments	5.11	4.94	3.25	1.28	0.95
Interest Income (FTE) / Avg. Interest Earning Assets	7.05 %	6.91 %	5.92 %	5.21 %	5.34 %
Interest Bearing Deposits:					
Bank Issued Interest Bearing Activity	3.55 %	3.35 %	1.95 %	0.79 %	0.75 %
Bank Issued Time	4.91	4.40	3.22	2.44	2.51
Total Bank Issued	4.08	3.76	2.34	1.21	1.19
Wholesale	5.06	4.82	3.14	1.91	1.57
Total Interest Bearing Deposits	4.31	4.05	2.59	1.42	1.28
Short - Term Borrowings	5.04	5.13	3.63	2.10	2.58
Long - Term Borrowings	5.07	4.73	4.03	3.68	4.29
Interest Expense / Avg. Interest Bearing Liabilities	4.58 %	4.31 %	3.04 %	1.92 %	1.90 %
Net Interest Margin (FTE) / Avg. Earning Assets	3.14 %	3.24 %	3.38 %	3.61 %	3.75 %
Interest Spread (FTE)	2.47 %	2.60 %	2.88 %	3.29 %	3.44 %
<b>NONPERFORMING ASSETS</b>					
Nonaccrual Loans & Leases	\$686.9	\$264.9	\$134.7	\$127.8	\$166.4
Renegotiated	224.4	0.1	0.2	0.2	0.3
Past 90 Days or More	13.9	3.0	5.7	4.4	6.1
Total Nonperforming Loans & Leases	925.2	268.0	140.6	132.4	172.8
Other Real Estate Owned	115.1	25.5	8.9	8.0	13.2
Total Nonperforming Assets	\$1,040.3	\$293.5	\$149.5	\$140.4	\$186.0

Notes: (a) Based on average balances excluding fair value adjustments for available for sale securities.

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<b>CREDIT QUALITY</b>	<b>2007</b>	<b>2006</b>	<b>2005</b>	<b>2004</b>	<b>2003</b>
Net Charge-Offs / Average Loans & Leases	0.59 %	0.10 %	0.12 %	0.11 %	0.21 %
Loan & Lease Loss Reserve / Period-End Loans & Leases	1.07	1.00	1.06	1.21	1.39
Nonaccrual Loans & Leases / Period-End Loans & Leases	1.48	0.63	0.39	0.43	0.66
Non-Performing Loans & Leases / Period-End Loans & Leases (a)	2.00	0.64	0.41	0.45	0.69
Loan & Lease Loss Reserve / Nonaccrual Loans & Leases	72	159	270	280	210
Loan & Lease Loss Reserve / Non-Performing Loans & Leases (a)	54	157	259	271	202
<b>RECONCILIATION OF RESERVE FOR LOAN &amp; LEASE LOSSES</b> (\$ millions)					
Beginning Balance	\$420.6	\$363.8	\$358.1	\$349.6	\$338.4
Provision for Loan and Lease Losses	319.8	50.6	44.8	38.0	63.0
Allowance of Banks & Loans Acquired	11.7	45.2	-	0.0	-
Loans and Leases Charged Off:					
Commercial	85.8	16.3	21.5	16.8	17.7
Real Estate	163.9	22.7	21.2	13.3	15.3
Personal	19.7	14.5	15.6	12.8	12.1
Leases	1.9	1.9	1.2	8.0	24.6
Total Charge-Offs	271.3	55.4	59.5	50.9	69.7
Recoveries on Loans and Leases:					
Commercial	6.7	6.9	11.8	12.6	8.7
Real Estate	2.9	2.7	2.7	3.9	4.4
Personal	3.9	4.2	3.1	3.3	3.1
Leases	1.9	2.6	2.8	1.6	1.7
Total Recoveries	15.4	16.4	20.4	21.4	17.9
Net Loan and Lease Charge-offs	255.9	39.0	39.1	29.5	51.8
Ending Balance	<u>\$496.2</u>	<u>\$420.6</u>	<u>\$363.8</u>	<u>\$358.1</u>	<u>\$349.6</u>

Note: (a) Includes loans past due 90 days or more.